

**NOTICE OF PUBLIC HEARING ON BEHALF OF
THE SEMINOLE UTILITIES AUTHORITY
REGARDING THE PROPOSED ISSUANCE OF LEASE REVENUE BONDS**

Public Notice is hereby given that pursuant to applicable provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, on the 28th day of April, 2025, at 1:30 P.M., The Seminole Utilities Authority (the "Authority") will conduct a Tax Equity and Fiscal Responsibility Act public hearing ("TEFRA") at the Seminole Public Library, 424 N. Main Street, Seminole, Oklahoma, for the purpose of giving interested persons an opportunity to be heard regarding a proposed bond and/or note issuance by the Authority of the following described obligations of the Authority and the financing of a project related thereto, to-wit:

The Authority proposes to issue lease revenue bonds, bonds, notes or other obligations, in one or more series, on a taxable and/or tax-exempt basis, at a premium or a discount up to an aggregate principal par sum of not expected to exceed Ten Million Dollars (\$10,000,000) to provide for the financing, including refinancing, if any, of the acquisition, construction, development costs, design, furnishing and equipping of an athletic facility which is commonly known as the Brian Crawford Memorial Sports Complex, located at 2803 OK HWY 9, Seminole, Oklahoma, 74868 (the "Facility"), and establishing any related reserves and funds and to paying related costs of issuance of the Bonds (the "Project") for the benefit of the principal owner and user, the Seminole State College Educational Foundation, Inc., an Oklahoma nonprofit corporation (the "Corporation").

The Authority proposes to make a loan to said Corporation to finance all or a portion of the costs of the Project described above. Questions may be directed to the Authority Counsel and Designated Representative of the Authority, Chris Byrom, Johanning & Byrom, PLLC, 3134 NW 23rd Street, Oklahoma City, Oklahoma, 73107, or (405) 943-9894. For the convenience of interested persons, descriptive materials with respect to the Project will be available at the hearing location at the time of the hearing.

Further, at such public hearing, the Designated Representative shall invite discussion pertaining to such proposed financing and issuance of the related obligations. After the public hearing, the City Council of the City of Seminole, Oklahoma will consider approval of the TEFRA hearing and final approval of the issuance of the Bonds.

NOTICE DATED: April 16, 2025

THE SEMINOLE UTILITIES AUTHORITY

BY: /s/ Chris Byrom, Esq.
Authority Counsel and Hearing Officer